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WHEELOCK AND COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

Stock Code: 20

Director's Retirement

Wheellock and Company Limited (the “**Company**”) announces that Mr. Herald Ling Fai LAU (“**Mr. Lau**”), an Independent Non-executive Director (“**INED**”) of the Company, retired from the board of Directors of the Company (the “**Board**”) at the Company’s Annual General Meeting (“**AGM**”) held on 7 June 2013, and he consequently has ceased to be a Director of the Company with effect from the time of conclusion of the AGM on 7 June 2013.

The Company wishes to express its appreciation for Mr. Lau’s valuable contributions during his tenure of office as a Director of the Company. Mr. Lau has confirmed that he has no disagreement with the Board and there is no matter which needs to be brought to the attention of the shareholders of the Company in respect of his retirement.

After the abovementioned change, the Board comprises Mr. Peter K. C. Woo, Mr. Stephen T. H. Ng, Mr. Stewart C. K. Leung and Mr. Paul Y. C. Tsui, together with two Non-executive Directors, namely, Mrs. Mignonne Cheng and Mr. Ricky K. Y. Wong, and five INEDs, namely, Mr. Tak Hay Chau, Mr. Alan H. Smith, Mr. Richard Y. S. Tang, Mr. Kenneth W. S. Ting and Mr. Glenn S. Yee.

For **WHEELOCK AND COMPANY LIMITED**

Wilson W. S. Chan

Company Secretary

Hong Kong, 7 June 2013